

OVERSEAS EDUCATION LIMITED
(Company Registration No. 201131905D)
(Incorporated in Republic of Singapore)
(the "**Company**")

**NO QUESTIONS RECEIVED FROM SHAREHOLDERS RELATING TO THE ANNUAL
GENERAL MEETING TO BE HELD ON 25 APRIL 2024**

The Board of Directors (the "**Board**") of Overseas Education Limited (the "**Company**") refers to the Company's Notice of Annual General Meeting dated 9 April 2024 (the "**Notice**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Notice.

The Board wishes to announce that as at 12.00 p.m. on 17 April 2024 (being the deadline for submission of questions stipulated in the Notice), the Company has not received any questions from Shareholders relating to the items on the agenda of the AGM.

By Order of the Board of
OVERSEAS EDUCATION LIMITED

Tan Swee Gek
Company Secretary
18 April 2024