

OVERSEAS EDUCATION LIMITED
(Company Registration No. 201131905D)
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors of Overseas Education Limited (the "**Company**") is pleased to announce the following:-

1. All the resolutions as set out in the Notice of Annual General Meeting ("**AGM**") dated 9 April 2018 and put to vote by poll were duly passed by the shareholders of the Company at the AGM held on 25 April 2018.
2. The results of the poll on each resolution, as confirmed by RHT Governance & Risk (Singapore) Pte. Ltd. who acted as scrutineer for the poll at the AGM and information required under Rule 704(16) of the Listing Manual of the Singapore Exchange Security Trading Limited ("**SGX-ST**") are set out below:

No.	Resolutions relating to:	For			Against	
		Total no. of shares represented by votes for and against the relevant resolution	No. of Shares	As a percentage of total number of votes for and against the resolution (%)	No. of Shares	As a percentage of total number of votes for and against the resolution (%)
1	Audited Financial Statements for the financial year ended 31 December 2017	299,453,076	299,453,076	100	0	0.00
2	Payment of proposed final dividend of S\$0.0275 per ordinary share for the financial year ended 31 December 2017	299,963,076	299,963,076	100	0	0.00
3	Approval of Directors' fees amounting to S\$440,000 for the financial year ending 31 December 2018	298,779,176	298,480,976	99.90	298,200	0.10
4	Re-election of Mr Yang Eu Jin as a Director	300,081,076	300,081,076	100	0	0.00
5	Re-election of Mr Leow Wee Kia Clement as a Director	299,142,376	299,142,376	100	0	0.00
6	Re-election of Mr David Peter Walker as a Director	298,952,176	298,952,176	100	0	0.00
7	Re-appointment of Ernst & Young LLP as Auditors	299,799,876	299,777,876	99.99	22,000	0.01
8	Authority to issue shares pursuant to Section 161 of the Companies Act, Chapter 50 and Rule 806 of the Listing Manual of the Singapore Exchange Securities Trading Limited	298,974,176	278,005,176	92.99	20,969,000	7.01

3. Mr Yang Eu Jin, who was re-elected as a Director of the Company, will remain as an Executive Director of the Company and will be considered non-independent.
4. Mr Leow Wee Kia Clement, who was re-elected as a Director of the Company, will remain as Chairman of the Nominating Committee and Remuneration Committee, and a member of the Audit Committee. Mr Leow Wee Kia Clement will be considered independent pursuant to Rule 704(8) of the Listing Manual of the SGX-ST.
5. Mr David Peter Walker, who was re-elected as a Director of the Company, will remain as a member of the Nominating Committee, Remuneration Committee and Audit Committee. Mr David Peter Walker will be considered independent pursuant to Rule 704(8) of the Listing Manual of the SGX-ST.

By Order of the Board

David Alan Perry
Executive Chairman and Chief Executive Officer
25 April 2018