

OVERSEAS EDUCATION LIMITED
(Company Registration No. 201131905D)
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors (the "Board") of Overseas Education Limited (the "Company") is pleased to announce the following:-

- 1) Pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("SGX-ST"), all resolutions as set out in the Notice of the Annual General Meeting dated 8 April 2013 and put to vote at the meeting were duly passed by the shareholders of the Company at the Annual General Meeting held on 23 April 2013.
- 2) Mr Ho Yew Mun who was re-elected as Director of the Company, will remain as Lead Independent Director, Chairman of Audit Committee and Member of Remuneration and Nominating Committees and will be considered independent pursuant to Rule 704(8) of the Listing Manual of SGX-ST.
- 3) Mr Leow Wee Kia Clement who was re-elected as Director of the Company, will remain as Independent Director, Chairman of Remuneration and Nominating Committees and Member of Audit Committee and will be considered independent pursuant to Rule 704(8) of the Listing Manual of SGX-ST.

BY ORDER OF THE BOARD

Mr David Alan Perry
Executive Chairman and Chief Executive Officer

23 April 2013

The initial public offering of the Company's shares was sponsored by United Overseas Bank Limited (the "Issue Manager"). The Issue Manager assumes no responsibility for the contents of this announcement.